

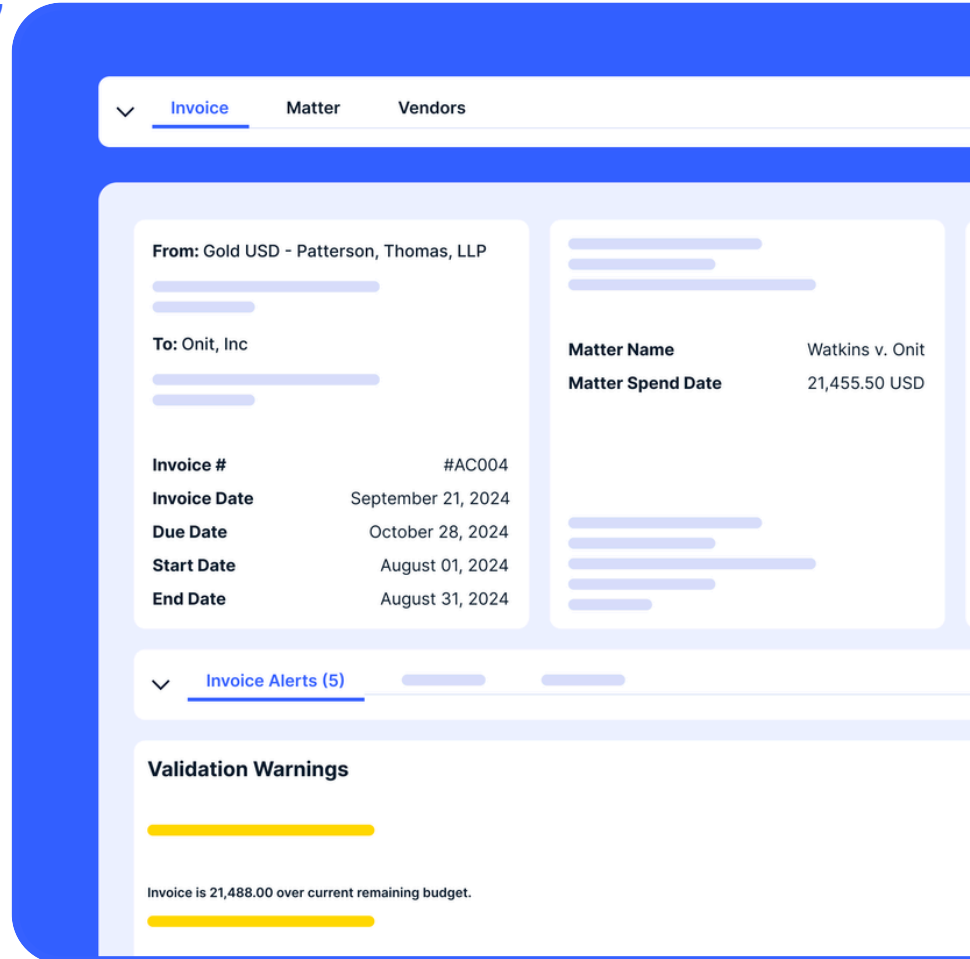
Onit MCP

Your legal system of record, accessible to your AI

Your team has standardized on an AI assistant for daily work. But it has no access to the data that actually drives your legal decisions: matters, invoices, vendors, contracts, spend, and approvals living in Onit. MCP bridges that gap.

With **Onit MCP**, your AI assistant can ask questions about your legal operations, get answers in seconds, and act on those answers all while respecting the exact permissions and audit trails you'd have in Onit itself.

Every MCP call executes as the authenticated user and is logged similarly to how UI interactions are tracked. Your Onit permissions carry forward to your AI assistant. You're extending governance, not rebuilding it. Onit hosts and manages the server, so your IT team has nothing new to stand up.



Core Capabilities



One server, all platforms

Onit hosts and manages the MCP server. ChatGPT, Claude, Microsoft Copilot, Gemini. Your AI assistant connects to one server without per-platform engineering. Your team can standardize on whichever assistant they prefer.



Onit manages the infrastructure

You install a connector once. You never run servers, manage credentials, or stand up new infrastructure. Onit patches, scales, and maintains the server. Your IT team gets one integration, not a new managed service.



Governed, auditable, and transparent

Every MCP call executes as the authenticated user, respects their Onit permissions, and logs identically to a UI action. The audit trail is the same. The governance is the same. You see what they see, and every interaction is recorded under their name.



Designed for Expansion

This beta is read-only access to billing, matter, vendor, and timekeeper data. The roadmap includes write tools for matters, spending, and approvals as well as access to additional Onit products. Every phase respects the same governance and audit standards.



How corporate legal teams use it

Review invoice activity

Select a client organization to see recent and historical invoices, open invoice details, check status, and filter or sort results by date, status, and other available criteria.

Example questions

- "Show me the 10 most recent invoices for XYZ Enterprises and flag any that are 10% over the initial budget estimate."
- "Which invoices from our top 5 outside counsel firms are still pending approval?"

Check billing authorizations

Find authorization requests for a selected matter or client. Review requests associated with spend approvals. Understand which requests are pending and what's blocking approval without leaving your AI assistant.

Example questions

- "List all pending billing authorizations for Client B that have been waiting more than 5 days."
- "Which matters don't have a billing authorization yet?"
- "Show me the authorization requests that need my sign-off, sorted by amount."

Look up timekeepers and rates

Retrieve firm-wide timekeeper information from the default vendor view. After selecting a client, users can access client-specific timekeepers and available rate information.

Example questions

- "Who are the active timekeepers on the Acme matter, and what are their rates?"
- "List all counsel-level timekeepers at XYZ Associates who have worked for us in the last 12 months."

Find matters and projects

Search matters and projects by name, number, or status across a selected client. Reach the operational or billing context you need without manual filtering.

Example questions

- "What active matters do we have for this client?"
- "Find projects matching matter number 12345."
- "Search for matters related to XYZ litigation."

Resolve routine questions

Retrieve common billing and matter information through Gemini Enterprise without opening and navigating Counsel Exchange for each lookup.

Example questions

- "Get invoice details for ID 12345."
- "List active invoices for this client, newest first."
- "Show billing authorization requests for this client."

Read only protects your data

Your AI assistant can find and report on any data it needs. But create, update, and delete actions stay in Onit, where they're properly governed, approved, and audited. This intentional design lets your team confidently trust AI with sensitive legal information while preserving the controls that matter most. Write operations are coming in later phases.

Example questions:

- "Which invoices are missing required approvals?"
- "Show me all matters in this practice area that don't have a billing authorization yet."
- "Which contracts are approaching renewal and need review?"



Onit

**SPEAK TO AN EXPERT
ABOUT MCP TODAY!**

